



Transaction Request

PLEASE CHECK

NAME: _____

RRSP

ACCOUNT NUMBER:

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NON-REGISTERED

Name of Joint Owner or Contributing Spouse: _____
(If applicable)

RRIF

RESP

TFSA

Lump Sum Contribution to existing account

Attached is a cheque, payable to Educators Financial Group Inc., THIS AMOUNT IS TO BE INVESTED AS FOLLOWS: to be deposited to the account number indicated above.

CHEQUE AMOUNT: _____

- Educators Money Market Fund
- Educators Mortgage & Income Fund
- Educators Bond Fund
- Educators Monthly Income Fund
- Educators Dividend Fund
- Educators Balanced Fund
- Educators Diversified Fund
- Educators Growth Fund

	\$ (Dollar)	¢
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Withdrawal

I hereby direct that, either the amount of \$ _____ or the entire balance in my account be converted to cash in accordance with the provisions of the plan and pay the cash proceeds to me.

Send cheque via:

If REGISTERED plan please indicate if withdrawal is GROSS NET

- MAIL
- EFT

Special Instructions: _____

Switch

I hereby direct that certain assets presently held in my account be exchanged for an equivalent value in units of the Fund(s) as indicated below. I understand that units are evaluated at the close of each business day.

SWITCH FROM:	INDICATE SELECTION		
Fund Name	Units	\$	%

SWITCH TO:	INDICATE SELECTION		
Fund Name	Units	\$	%

Y | Y | Y | Y | M | M | D | D

DATE

PLANHOLDER SIGNATURE

JOINT SIGNATURE (if required)

KYC Verified By: